

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	19,675.5	+231.90	+1.19%
BSE Sensex	65,675.9	+742.06	+1.14%
SGX Nifty*	19,754.0	+36.5	+0.19%
Dow Jones	34,991.2	+163.51	+0.47%
S&P 500	4,502.9	+7.18	+0.16%
Nasdaq	14,103.8	+9.45	+0.07%
FTSE 100	7,486.9	+46.44	+0.62%
CAC 40	7,212.0	+26.31	+0.37%
DAX	15,748.2	+133.74	+0.86%
Shanghai*	3,058.9	-14.0	-0.45%
Nikkei 225*	33,283.5	-236.2	-0.70%
Hang Seng*	17,810.0	-261.0	-1.44%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Crude Oil WTI	76.1	-0.6	0.0
Brent Oil	80.5	-0.5	0.0
Gold	1,961.2	-3.2	0.0
Silver	23.4	-0.1	0.0
Copper	3.7	0.0	0.0
Cotton	78.2	-0.3	0.0

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.08	0.00	-0.28
USD/INR	83.14	-0.20	-0.24
GBP/INR	103.67	1.15	1.12
EUR/INR	90.37	1.30	1.46
DX Index	104.17	0.12	0.11

VIX	Value	Change (Pts)	Change (%)
India VIX	11.1	-0.1	-0.47%
S&P 500 VIX	14.2	+0.02	+0.14%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.225	-0.058
US 10-Year Yield	4.518	-0.020

Market Updates

The Markets are expected to open higher today as trend in SGX nifty indicate a positive start for the broader index after Nifty closed 231 points higher at 19,675 on Wednesday.

Bajaj Finance: The Reserve Bank of India barred the company from lending under its “eCOM” and “Insta EMI Card” products. The regulator said that it would review the supervisory restrictions after the company rectifies the deficiencies to the RBI’s satisfaction.

TCS: The IT major has set Nov. 25 as the record date for its Rs 17,000 crore buyback. The company will buy back up to 4.09 crore shares for Rs 4,150 apiece.

Dabur: The company's two foreign subsidiaries, Dabur International and Dermoviva Skin Essentials, have been removed as defendants in multiple lawsuits filed in a U.S. court over allegations that their hair-relaxer products caused ovarian cancer, uterine cancer and other related health issues.

Satin Creditcare Network: A meeting of the board of directors of the company is scheduled to be held on Nov. 20 to consider the fund-raising proposal by way of the issuance of listed/unlisted, secured/unsecured, and non-convertible debentures on a private placement basis.

IIFL Finance: The NBFC will invest up to Rs 200 crore in arm IIFL Samasta Finance by way of subscription to 7,47,94,315 fully paid-up equity shares of face value of Rs 10 each, at a premium of Rs. 16.74 per share, through rights issue.

Suzlon Energy: Suzlon Group announced the RLMM listing of its S144-3 MW series of wind turbines, which are extendable to 3.15 MW, making them a formidable force in the market. This listing marks an important milestone for the successful commercialization of the product.

One 97 Communications: The company announced a partnership with global travel technology company Amadeus for the next three years. It will integrate Amadeus's expansive travel platform, enhancing travellers' experiences from search to booking and payments.

Vedanta: Unit Malco Energy incorporated a new wholly-owned subsidiary in the name of 'Vedanta Copper International VCI' in Saudi Arabia for its copper business.

Brightcom Group: The company approved the appointment of Brand & Associates as new statutory auditors effective Nov. 15. It sought a 40-day extension from exchanges for filing half-yearly results due to the resignation of the existing auditor and the subsequent appointment of a new auditor.

RateGain Travel Technologies: The company opened its qualified institution placement issue on Nov. 15. The floor price has been fixed at Rs 676.66 per share.

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